



ANNOUNCEMENT

20 November 2018

Trigg Mining closes fully subscribed capital raising and welcomes first institutional investor

Trigg Mining Limited (**Trigg Mining** or **Company**) advises the seed capital funding of \$400,000 through the issue of 3,200,000 shares at \$0.125 to sophisticated investors is fully subscribed, attracting strong interest from new investors, current shareholders and the Company's first Institutional Investor.

The Board welcomes Regal Funds Management to the register, a long-term supporter of the Australian Resources industry and one of Australia's leading investment managers, regularly achieving the strongest returns in the industry since inception in 2004.

This is an exciting endorsement of the progress made to date by the team at Trigg Mining where we have acquired the largest granted and accessible tenure for Sulphate of Potash in Australia in a little over a year. The projects lie within 200 km east of Laverton in Western Australia nearby established energy and logistics infrastructure for transport to domestic and international markets. Sulphate of Potash is a natural mineral fertiliser produced from mineralised brines through solar evaporation and is a critically important fertiliser for high-nutrient foods sources necessary for human existence.

With ongoing global events and increased market volatility, the opportunity to launch the Initial Public Offer (**IPO**) has not yet materialised and the Board is planning to deliver this in 2019, subject to market conditions improving. The Board will continue to monitor the environment and keep shareholders informed as we progress.

The Company will also issue one-for-two free attaching options exercisable at \$0.20 each to all seed capital and IPO investors upon listing on the Australian Securities Exchange (**ASX**).

Keren Paterson, Managing Director of Trigg Mining, said:

"We're excited to complete this capital raise with new sophisticated and institutional investors joining our shareholder base. Regal Funds is a strong supporter of resource companies and we look forward to sharing the Trigg Mining journey with them as we progress towards IPO and ASX listing in 2019."

Trigg Mining Limited

Keren Paterson
Managing Director

ABOUT TRIGG MINING

Trigg Mining Limited is a Perth based exploration company with 2,640 km² of granted tenure targeting the primary production of sulphate of potash (SOP) from hypersaline brines in the salt lake systems of Western Australia.

SOP is an essential fertiliser for global food security and is particularly important for high-value chlorine sensitive crops such as avocados, coffee beans, grapes, tree nuts, fruit and vegetables, and arid and acidic soils.

At present there is no domestic production in Australia and Trigg Mining is well positioned to take advantage of the growing need for fertilisers in the Asia Pacific Region with close proximity to infrastructure including two gas pipelines, road, rail and a deep water port for distribution to domestic and international markets.

